



Warren-Newport Public Library District
\$5,135,000*

General Obligation Refunding Bonds (Alternate Revenue Source), Series 2019

Preliminary Calendar

As of August-20-19

Date **	Activity***	Primary Responsibility
6-Aug	Board determines to proceed with transaction (no action required)	District
13-Aug	Transaction kickoff	All
20-Aug	1st draft Preliminary Official Statement prepared and circulated	Disclosure Counsel
20-Aug	Distribute Rating Agency Package	Meristem
20-Aug	Board Meeting (No action)	
23-Aug	1st draft Preliminary Official Statement comments due	All
29-Aug	Rating Agency Interview/Due Diligence Call	District, Meristem, Disc. Counsel
30-Aug	2nd draft Preliminary Official Statement circulated	Disclosure Counsel
7-Sep	2nd draft Preliminary Official Statement comments due	All
7-Sep	Preliminary Official Statement circulated for final comments/sign-off	Disclosure Counsel
8-Sep	Rating received	District
9-Sep	Preliminary Official Statement sign-off	All
10-Sep	Preliminary Official Statement Mailed and Notice of Sale Published	District, Meristem
10-Sep	Final Draft Parameters Ordinance distributed	Bond Counsel
17-Sep	Bids due for Bonds/Winner Selected	District, Meristem
17-Sep	Circulate completed Parameters Ordinance and Bond Order	Bond Counsel
17-Sep	Board approves Parameters Ordinance and Bond Order	District, Meristem, Underwriter
25-Sep	<i>Alternate Pricing Date</i>	
3-Oct	Close the issue	All
	File Resolution with County Clerks, other pre-closing activities	All
10-Oct	<i>Alternate Closing Date</i>	
20-Oct	Notification of Series 2010 Bond redemption to Bank of New York	Bond Counsel
15-Nov	Last Day to notify Series 2010 bondholders of redemption	Bank of New York
Ongoing	Follow-up reporting	As needed

*Preliminary, Subject to Change

**Bolded text/Tan indicates Board meeting

***Blue indicates offering document